**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 15 September 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC043”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 September 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,600,435,000.00

**Bond Code** IVC043

**Nominal Issued** R 171,000,000.00

**Issue Price** 100%

**Coupon** 7.133% (3 Month JIBAR as at 15 September 2014 of 6.133% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 15 September 2015

**Books Close** 6 December, 6 March, 6 June and 6 September

**Interest Payment Date(s)** 15 December, 15 March, 15 June and 15 September

**Last Day to Register** By 17:00 on 5 December, 5 March, 5 June and 5 September

**Issue Date** 15 September 2014

**Date Convention** Following

**Interest Commencement Date** 15 September 2014

**First Interest Payment Date** 15 December 2014

**ISIN No.** ZAG000119470

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC043%20Pricing%20Supplement%2020140915.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC043%20Pricing%20Supplement%2020140915.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Laurence Adams Investec Bank Limited +27 21 416 3351

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222